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(Company's Full Name)

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B	O	N	I	F	A	C	I	O		G	L	O	B	A	L		C	I	T	Y		T	A	G	U	I	G				

(Business Address: No. Street City / Town / Province)

JUAN CARLO C. PUNO

Contact Person

7797-2000

Company Telephone Number

1	2

Month

3	1

Day

Fiscal Year

	1	7	C	

FORM TYPE

0	4

Month

2	1

Day

Annual Meeting

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **November 11, 2026**
   Date of Report (Date of earliest event reported)

2. **1177** — SEC Identification Number
3. **000-768-480-000** — BIR Tax Identification Number

4. **GLOBE TELECOM, INC.**
   Exact Name of registrant as specified in its charter

5. **METRO MANILA, PHILIPPINES**
   Province, country or other jurisdiction of incorporation
6. _____ (SEC Use Only)
   Industry Classification Code

7. **The Globe Tower, 32nd Street corner 7th Avenue, Bonifacio Global City, Taguig** — Address of principal office
   1634 — Postal code

8. **(02) 7797-2000**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of September 30, 2026)
COMMON SHARES	144,631,574
TOTAL DEBT	272,081

Indicate the item numbers reported herein : **Please refer to the relevant attachment**

Re: Briefing Presentation Materials

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBE TELECOM, INC.
Registrant

Date : **11 November 2026**

DocuSigned by:
9CC060F2C1664DB...

JOSE MARI S. FAJARDO
Senior Director, Investor Relations

Globe

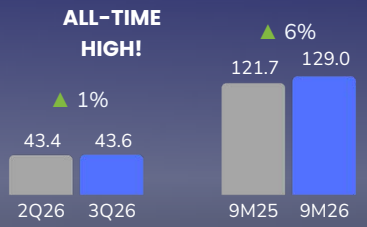
3Q/9M 2026 Analysts' Briefing

November 11, 2026 | STT Makati + Zoom

Growth momentum continues across the board, with stable margins allowing for growth in Core NIAT

Consolidated Gross Service Revenues

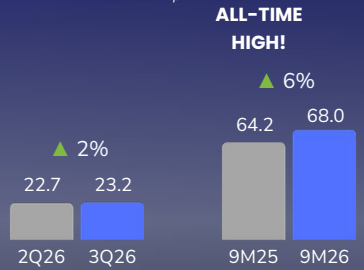
Php Bn



- Second consecutive record high quarterly revenues underscores building momentum
- Data-related services now contributing 90% of topline

EBITDA

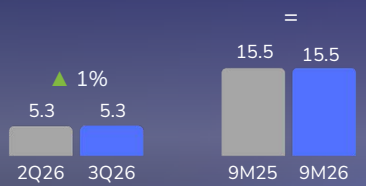
Php Bn



- EBITDA margin healthy at 52.7%, notwithstanding macroeconomic headwinds
- OPEX declined QoQ, supporting further EBITDA growth

Core NIAT

Php Bn



- Sustained QoQ growth fueled by softer OPEX offsetting higher interest expense
- Stable 9M26 core NIAT highlights company's operating resiliency

Globe Updates

STTelemedia Global Data Centres

Firmly on track to meet 30+ MW of total capacity before year-end

mynt finance for all

Mynt contributed to 28% of Globe's 9M26 NIBT

4Q26 Cash Dividend of Php25/sh
Payment Date: 12/09/26
Record Date: 11/23/26

Globe

Mobile data accounted for 89% of total segment revenues, on effective monetization and sustained higher data usage

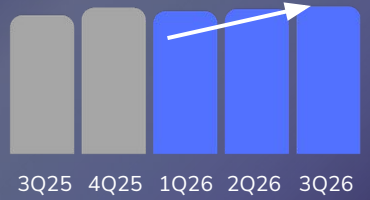
ALL-TIME HIGH!

Total 9M26 Mobile Revenues

php 91.4 bn

▲ 6% YoY

▲ 2% QoQ to Php31bn



Mobile Data

php 81.2 bn

▲10% YoY | ▲1% QoQ

66.9 million
Mobile subscribers
▲ 6% YoY | ▼ 1% QoQ

39.8 million
Mobile data users
▲ 5% YoY | ▲ 1% QoQ

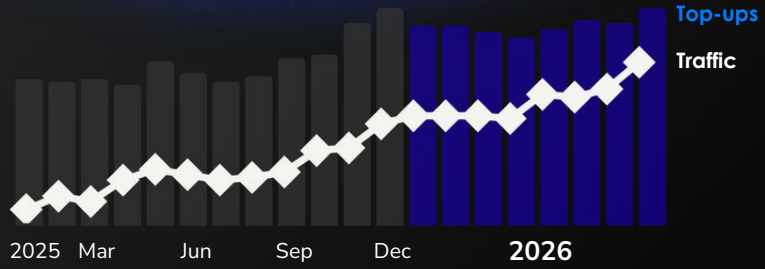
5,705 pb
Mobile data traffic
▲ 18% YoY | ▲ 4% QoQ

17 gb
Mobile data monthly ATPU
▲ 12% YoY | ▲3% QoQ

Mobile data revenue and traffic uplift also supported by improving 5G habituation and deeper hyper-personalization

Average Daily Top-ups and Traffic

5G + Non-5G



- Mobile top-ups and traffic continue to climb, highlighting how data usage has increasingly become an essential spend

Promising 5G momentum

5G ATPU

▲ **44%** MoM

5G Mobile Traffic

▲ **84%** MoM

Sep-26 vs. Dec-25

- 5G usage continues to grow, alongside improving device availability and affordability
- **5G ARPU generating an average of 9% higher ARPU compared to non-5G users**

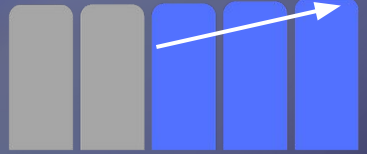
Broadband revenue growth extended to a sixth straight quarter, with fiber gaining further traction

Total 9M26 Broadband Revenues

php **18.9** bn

▲ 6% YoY

▲ 2% QoQ to Php6.4bn



Fiber's share of 9M26 Broadband revenues

93%

Total Fiber Revenues

▲ **8%**

YoY

Total Fiber Subscribers

▲ **30%**

YoY

	Fixed Wireless	Wired	Total Home Broadband
Subscribers (in Mn)	0.3	2.2	2.5
YoY Change in Subs	▼ 16%	▲ 28%	▲ 21%
YoY Change in Revenues	▼ 18%	▲ 7%	▲ 6%

Globe

Precise execution fuels GFiber Prepaid's rapid growth, with total subscribers hitting 1.2 million

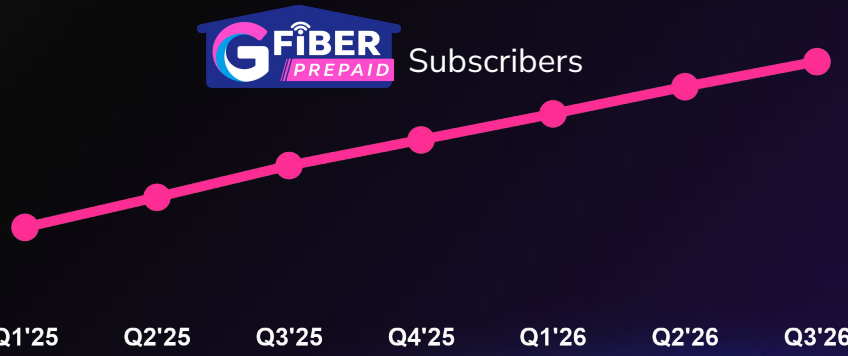
GFP Subscribers

1.2 mn

▲ 11% QoQ

Scaling Sustainably

Globe's strategy delivers rapid growth while ensuring high long-term customer value, without sacrificing sustainable profitability



Leveraging Global Partnerships for Value Add
i.e. Grab, GCash, STI, Personal Collection









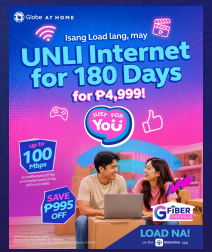
Play on Speed and Value
i.e. Free 30 days, 500mbps Speed, WFH Savings





Long Val Topups
i.e. 90 days, 180 days, 1 year







Enterprise business sustains YoY improvement, with strong showing from both core connectivity and ICT

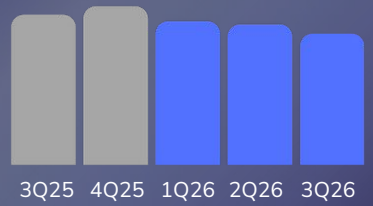
ALL-TIME HIGH!

Total 9M26 Corporate Data Revenues

php **16.5** bn

▲ 10% YoY

▼ 7% QoQ to Php5.5bn



ICT-related Services

▲ **20%**

YoY

Core Accounts

▲ **2%**

YoY

Continuing to broaden capabilities across connectivity, cloud, cybersecurity, business applications, and AI to address evolving customer needs and unlock new growth opportunities

NON-TELCO BUSINESS

Core-adjacent businesses sustained significant contribution, unlocking greater value within the Globe ecosystem

Total 9M26 Non-Telco Revenues

php **1.3** bn

▼ 24% YoY | ▼ 11% QoQ

Total 9M26 Equity Share in Affiliates

php **5.9** bn

▲ 4% YoY | ▼ 7% QoQ

mynt
finance for all

Mynt contributed
28% of Globe's 9M26 NIBT

42.1mn
Monthly Active Users

7.8mn
Active Borrowers

php **15.1tn**
Payment Solutions GTV

php **79.3bn**
Total Loan Book

While spending trended higher YoY, CAPEX intensity has remained stable so far at 28%

Capital Expenditures

php **35.8** bn

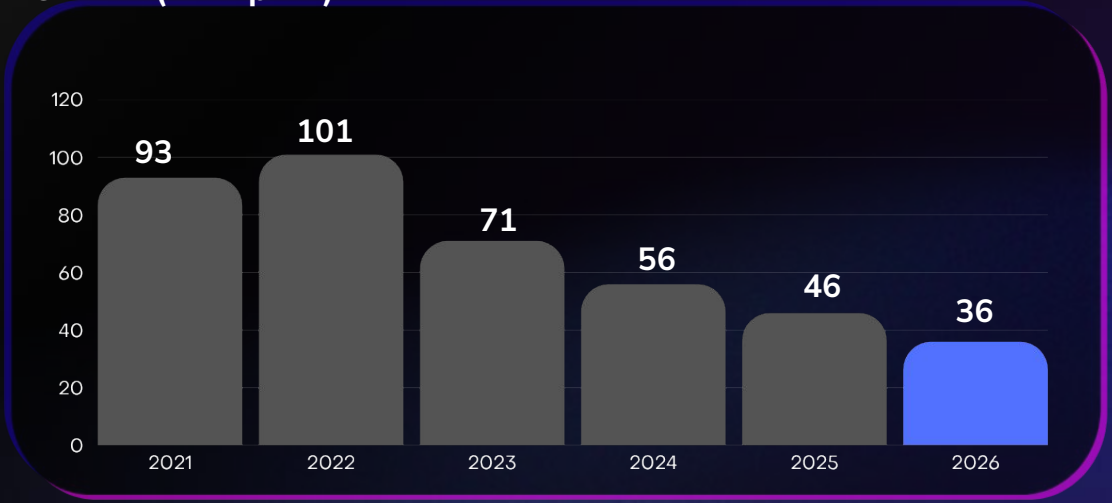
▲ 14% YoY

- Directing capital toward areas with clear customer demand and long-term value potential
- Consistent with Globe's disciplined capital allocation strategy and FY guidance of below 1.0Bn USD

CAPEX-to-Revenue Ratio

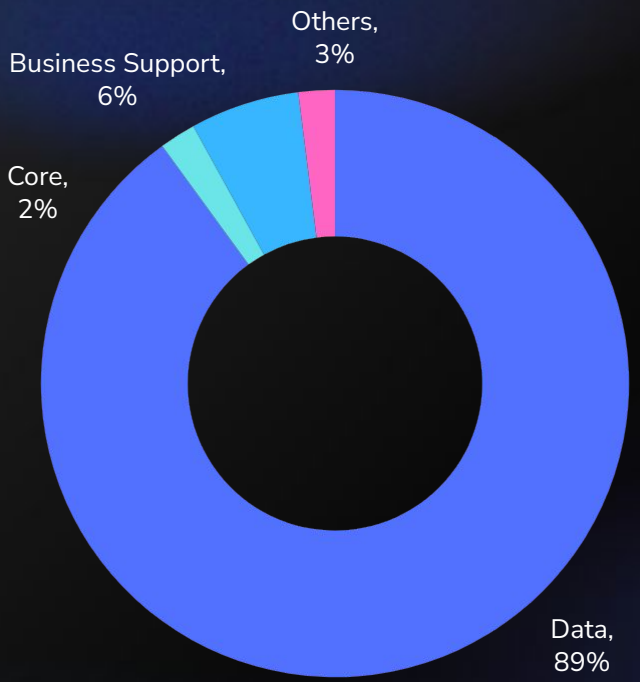
2021	2022	2023	2024	2025	2026
61%	64%	44%	34%	28%	28%

CAPEX (in Php Bn)



CAPITAL EXPENDITURES

Spending allocated to data-related initiatives, underscoring investment in digital capacity expansion & network quality





1,481
5G sites installed

128,732
FTTH lines deployed

ESG UPDATES

Driving impact across Green Infrastructure, Online Safety, and People Development

ENVIRONMENT

SOCIAL

AMBITION

NET ZERO
Reach net-zero greenhouse gas emissions across the value chain by 2050 as approved by the Science Based Target initiative (SBTi)

DIVERSITY AND INCLUSION
Foster an inclusive environment

COMMUNITY ENGAGEMENT
Empower communities towards sustainable development

ONLINE SAFETY
Block spam and scam messages, and URLs and domains containing Child Sexual Abuse or Exploitation Materials

PROGRESS

Generated more than ₱510 million in energy savings in 2025 through investments in energy-efficient network infrastructure, including

- Replacing legacy lead-acid batteries with more energy-efficient Lithium-ion and Sodium-Nickel battery technologies, and
- Utilizing AI to automatically calibrate the energy consumption of cell sites based on network demand



More than 80% of Globe employees have access to AI productivity tools, while over 2,500 employees have completed AI learning programs

Rolled out a DEIB Refresher eCourse, hosted an HIV Awareness Webinar, held Inclusive Circles, participated in LoveLaban Pride March during the Pride Month 2026



Brought together 120 student leaders from 50 organizations nationwide for hands-on learning experiences that mirror real-world innovation

Turned over Globe AT HOME 5G WiFi loop devices with one year of load and cash donation to PGH Medical Foundation, Inc.



Supports the responsible use of the internet and digital devices through a whole-of-society approach

Reached more than 270 students, teachers, SK leaders in Manila, Capiz, and Quezon through the Digital Thumbprint Program

ESG UPDATES

Driving impact across Green Infrastructure, Online Safety, and People Development



Globe

SENIOR DIGIZEN

Globe equipped 1,000 Elderlies with basic digital skills through **Globe's Senior Digizen Program**

Partner LGUs: City of Makati, City of Taguig, City of Valenzuela, City of Cagayan De Oro, City of Davao

ESG UPDATES

Reinforcing ESG leadership through regional accolades in Social Impact, Tech, and People Strategy

PR AWARDS ASIA-PACIFIC 2026

🥈 **Silver**

Technology Category

Program: GoGive

MARKETING INTERACTIVE PR ASIA AWARDS

🥈 **Silver**

Hapag- Best CSR Program

🥉 **Bronze**

Globe's Sustainability & Corp Comms Group- Best PR by an In-House Communications Team

HR EXCELLENCE

🥉 **Bronze**

Excellence in Addressing Urban Workforce Challenges

🥉 **Bronze**

Excellence in Employee Advocacy & Brand Ambassadors

2026 STEVIE® AWARDS FOR GREAT EMPLOYERS

🥉 **Bronze**

Achievement in Career Mobility

ESG UPDATES

Globe Makes History with Double Recognition from ICD

Five Golden Arrows Distinction

Awarded by the Institute of Corporate Directors (ICD) for its commitment to corporate governance excellence.

Golden Arrow Hall of Fame

First-ever inductee into the ICD Hall of Fame, reflecting the company's unwavering commitment to corporate governance principles and best practices



This double accolade demonstrates Globe's sustained leadership in upholding **transparency**, **accountability**, **shareholder protection**, and responsible business leadership.

STT GDC Philippines Highlights

Building sustainable infrastructure to power the AI future

Delivering Capacity in line with Growing Demand



Fairview 1

- Level 1 data halls completed **(8MW - Fully Contracted)**
- Level 2 data halls completed **(8MW - Fully Contracted)**
- Level 3 and Level 4 data halls **(16MW - Ongoing Fit-outs)**



Cavite 2

- Phase 1 data halls completed **(3MW - Fully Contracted)**
- Phase 2 data halls **(3MW - Ongoing Fit-outs)**

Projected total capacity across sites at **30+MW by EOY**

STT GDC Philippines Highlights

Building sustainable infrastructure to power the AI future

Cornerstone of PH Digital Infrastructure





UNMATCHED STRATEGIC BACKING

- DTI Secretary Cris A. Roque met with STTGDC's Global team to discuss the expansion plans in the Philippines
- STT GDC rebrand launched last September, following KKR's acquisition of STTelemedia Global Data Centres, a shareholder of STT GDC PH's JV
- STT GDC Philippines is part of the wider Globe ecosystem, complementing Globe's role in enabling the Philippines' digital economy.

STT GDC Philippines Highlights

Building sustainable infrastructure to power the AI future

Building responsibly while driving positive community impact



Sustainable Cooling & Water Efficiency

Our cooling infrastructure system recirculates water within a closed environment, reducing reliance on municipal water resources.





DIGITAL INFRASTRUCTURE BUILT TO LAST

- Since inception, the Fairview Campus has utilized a closed loop cooling system, reducing the use of municipal water supply
- Planted 2,500 mangrove seedlings through Haribon with an estimated 15 tonnes of CO_2e offset per year
- Creating job opportunities while fostering the next generation of talents to build a sustainable future

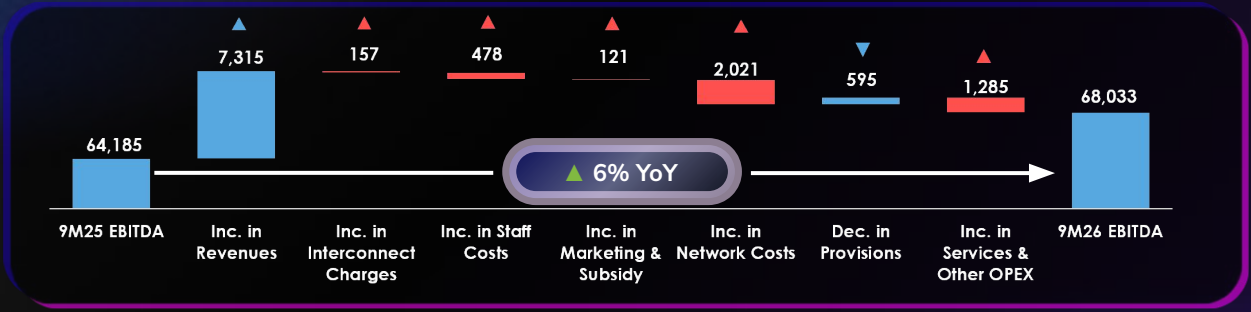
Financial Highlights

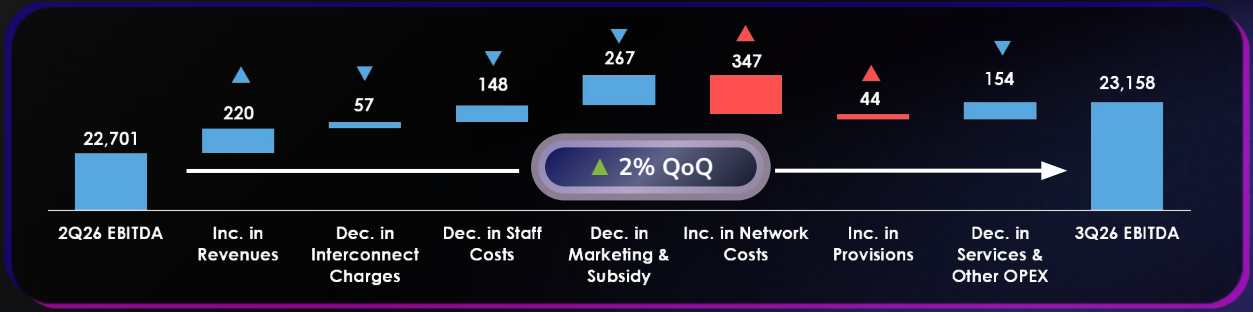
Second consecutive record high GSR led to strong topline performance, core NIAT growth achieved QoQ

	9M 2026	9M 2025	YoY %	3Q 2026	2Q 2026	QoQ %
Gross Service Revenues	128,991	121,676	▲ 6%	43,624	43,402	▲ 1%
OPEX and Subsidy[1]	(60,959)	(57,491)	▲ 6%	(20,466)	(20,701)	▼ 1%
EBITDA	68,033	64,185	▲ 6%	23,158	22,701	▲ 2%
EBITDA Margin	52.7%	52.8%		53.1%	52.3%	
Depreciation	(43,266)	(39,982)	▲ 8%	(14,601)	(14,304)	▲ 2%
Network & Non-network Builds	*(33,779)*	*(31,443)*	▲ 7%	*(11,420)*	*(11,204)*	▲ 2%
Capitalized Leases`	*(9,487)*	*(8,539)*	▲ 11%	*(3,181)*	*(3,101)*	▲ 3%
EBIT	24,767	24,204	▲ 2%	8,557	8,397	▲ 2%
Non-Op Income (Charges)	(4,904)	(3,044)	▲ 61%	(1,835)	(1,783)	▲ 3%
Provision for Tax	(3,386)	(3,469)	▼ 2%	(1,285)	(1,129)	▲ 14%
Net Income	16,477	17,691	▼ 7%	5,438	5,485	▼ 1%
Core Net Income	**15,500**	**15,453**	=	**5,312**	**5,256**	▲ 1%

EBITDA margins beating guidance; OPEX declined QoQ despite higher network costs

YoY
in Php Millions





QoQ
in Php Millions

CAPITAL ALLOCATION

Continuing to create value for shareholders, enabled by the company's robust balance sheet



4Q26 Quarterly Dividends

php **25.0** /sh

Record date: 11/23/26

Payment date: 12/09/26

	9M 2026	FY 2025
Cash (in Php Bn)	19.7	25.0
Gross Debt (in Php Bn)	272.1	256.3
Gross Debt to EBITDA *(Max of 3.5:1)*	2.72x	2.63x
Net Debt to EBITDA	2.52x	2.38x
DSCR *(Min of 1.3x)*	2.58x	3.20x

FY 2026 CONSOLIDATED OUTLOOK

Positioned to meet consolidated outlook, supported by sustainable business expansion & effective cost management

Revenues

Low- to mid-single digit % growth

9M26: +6% YoY

EBITDA Margin

~50%

9M26: 52.7%

CAPEX

Below USD 1.0 billion

9M26: At ~60% of USD1.0bn

Other Considerations:

Macroeconomic Challenges

Current macroeconomic environment is tightening household budgets and raising the cost of doing business, potentially weighing on Globe's performance. **Still, data connectivity continues to serve as an essential spend.**

Fourth Quarter Seasonality

Seasonal demand to provide an additional lift through year-end, building on the momentum across all business segments.



Thank you!